A large cable-stayed bridge spans across a body of water under a clear blue sky. The bridge features tall, slender concrete pylons with numerous stay cables supporting the deck. The scene is captured during the "golden hour" of sunset, with the sky transitioning from a deep blue at the top to a warm orange and yellow near the horizon. The bridge's structure is silhouetted against the bright sky, and the water below reflects the ambient light.

Legacies are for Good.

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Mission

Baptist Health Foundation, Inc., supports the health system's mission through philanthropy and stewardship of gifts that enable Baptist Health hospitals — Baptist Medical Center Jacksonville, Baptist Beaches, Baptist Nassau, Baptist South and Wolfson Children's Hospital — to continually serve patients and their families and other community health care needs.

It is my pleasure to share with you the second edition of Baptist Health Foundation's Legacy Report. In it, we highlight the individuals and families in our community who have generously made endowment gifts which will sustain the future of our health system. The endowments are a gift to future generations and we are very grateful for each one.

We are fortunate to have the support of our Baptist Health Foundation Board of Trustees who volunteer their time and efforts to assist us in raising necessary funds. Through their engagement with our donors, grateful patients and physicians, they truly are ambassadors for Baptist Health and without their guidance and support, we would not be where we are today.

Building the endowment has been of great personal interest to my wife, Susan, and me. We established an endowment at our alma mater for scholarships for students who are studying for the ministry. Several years ago, we began funding an endowment for needs in behavioral health. We believe sources of sustainable funding, through endowments, is strategic for any organization.

We owe much of our success to the generosity our donors — past, present and future. And we remain so grateful for your continued support.



Sincerely,

A handwritten signature in black ink that reads "A. Hugh Greene".

A. Hugh Greene, FACHE
President & CEO
Baptist Health

The Legacy Report was created last year to highlight Baptist Health Foundation's endowments. We demonstrated the benefit these endowments bring to the health system and our community by featuring several stories behind the gifts. Endowments provide security and support for the health system, as well as allow our donors to create a legacy of perpetual support for the tremendous services provided by Baptist Health.

Since the last edition of this report was published, we are pleased to report that the endowment has grown to an astounding \$50.4 million as of September 30, 2014.

I am particularly grateful to those who have included Baptist Health in their estate plans. Planned giving through bequests, trusts and annuities is critical to the future of our organization. We are thankful for all our deferred giving donors and appreciate everything they have done to remember the health system.

While Baptist is an integral part of the community, it relies on the support of our neighbors and friends. The entire Baptist Health Foundation Board is eager to see what the coming years will bring. With your generous support, Baptist Health is positioned for continued growth and expansion in services and programs to continue changing health care for good.



Sincerely,

A handwritten signature in black ink that reads "Michael K. Diaz". The signature is written in a cursive style with a large, prominent loop at the end.

Michael K. Diaz

Chair, Baptist Health Foundation Board of Trustees

Society of 1955 Members

The Society of 1955 honors donors who support Baptist Health through endowment gifts or provisions in their wills or estate plans. These commitments ensure the future financial security of Baptist Health and our community-focused, not-for-profit mission. In providing these gifts, society members establish legacies that permanently benefit the community and the health of future generations.

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Enhancing Connectivity in Patient Care

Miller Electric Technology Endowment



Henry Brown, Chief Executive Officer,
Susan Walden, Chief Financial Officer,
and Daniel Brown, Corporate Vice President

Miller Electric Company is a Jacksonville-based, electrical contracting company which has grown from the small electric business it was in 1928 into one of the largest electrical contracting companies in the United States. They serve a wide range of customers and industries including commercial offices, industrial plants, data centers, entertainment facilities, universities and medical facilities. Although the range of services, capabilities and number of offices has increased, the family-owned, relationship-based model that they were built upon still exists today.

Miller Electric has worked with Baptist Health's Facilities department on various construction and development projects over three generations, beginning with H.E. "Buck" Autrey, CEO of Miller Electric from 1966-2010, continuing with Ron Autrey and Susan Walden, and now with Henry and Daniel Brown. Most recently, the company was closely involved in the installation of the electrical and data systems

in the J. Wayne and Delores Barr Weaver Tower at Baptist Medical Center Jacksonville/ Wolfson Children's Hospital and at Baptist Medical Center South and continues to work on ongoing projects at each of the other Baptist campuses.

With five hospital campuses, more than 200 specialty and primary care provider offices and multiple satellite, urgent care and rehabilitation clinics, Baptist Health treats thousands of patients each year. Currently each facility has its own unique set of medical records, registration processes and methods of retaining patient data. But, due in large part to a recent gift from Miller Electric, Baptist Health is now moving toward standardizing the process of collecting this information.

"The convergence of facilities and technology is happening more and more and we feel like we're there to be a bridge between the two."

Henry Brown

In April 2014, Miller Electric made a significant gift to support technology for Baptist Health. The Miller Electric Technology Endowment will provide equipment and materials required to enhance technology for both medical and informational purposes throughout Baptist Health. The gift will help Baptist prepare for the future of health care and, in turn, enhance patient care.

“As our industry changes and the need for enhanced technology in health care increases, so does our relationship with Baptist Health,” says Henry Brown, Miller Electric CEO.

The gift will support a virtual connection of the multiple electronic medical records across the health system. The connectivity will allow clinicians to have a more comprehensive view of patients’ clinical data as they’ll be able to more rapidly address health care needs. It will also enhance the patient experience because it will ensure caregivers have all necessary patient information within reach to help develop care plans and diagnoses more rapidly. A streamlined registration process will be an additional benefit to the new technology.

With health care moving into a more coordinated approach to patient care, such a shift is imperative. The networking, software and support equipment this gift will provide will connect multiple points of information. This will allow providers to access information from disparate EMRs, presenting a more holistic view of health care. When a patient enters the system through a specialist, and then later visits an emergency room, all care providers will be able to access information which will help them develop a vital treatment plan and ensure all known variables are considered, including allergies, medications and prior medical history, something that has been left up to patient self-reporting until recently.

Roland Garcia, Baptist Health’s senior vice president and chief information officer, explains, “Health care is moving toward a coordination of care for the patient across the continuum which drives decisions on how we

connect different sources of information. This gift will help fund some of the initiatives we have in place to build that connectivity.”

“We all know that if companies don’t begin moving in this direction, especially in the health care arena, they won’t be able to keep up with the demand and growth going on around them,” explains Susan Walden, Miller Electric CFO, and Mr. Brown’s mother. “The future is all about being connected and making things as efficient as possible.”

Miller Electric has supported Baptist for more than 20 years in other ways, through ongoing sponsorships of the Wolfson Children’s Bass Tournament, Smoking Clays for Kids, Women’s Board Arts & Antiques Show and Baptist Health Foundation’s Scholarship Golf Classic.

“Creating or supporting an endowment was never really something we thought about until we learned about the matching program,” Brown says. “The ability to have our gift matched dollar-for-dollar made it an easy decision because it gives Baptist so much more to work with.”

Miller Electric and Baptist Health have had a great working relationship for many years. “It’s only natural that a method of building a stronger connection with our patients would come from their support,” says Baptist Health CEO Hugh Greene. “We are not only grateful for their continued guidance and expertise, but also their vital support in helping us prepare for the future of health care.”



Fostering the Future of Women's Health

Sisisky-Kleppinger Women's Health Lecture Series Endowment



*Richard and
Kimberly Sisisky*

Women's health issues are of the utmost importance to Baptist Health, which is why the Women's Health Strategy department is working diligently to develop ways to target women, emphasizing the importance of wellness, prevention and education at all stages of life.

"Women serve as the primary caregivers and decision-makers for their families' health care, yet with so many competing priorities, women often put their own health on the back burner," explains Sung Choe, executive director of Women's Health Strategy for Baptist Health.

Women make up more than 50 percent of the U.S. population but little research has been done to analyze the differences in gender when it comes

to various illnesses and diseases. The lack of focus on women's unique needs has put their health at risk. Rates of undetected heart disease, lung cancer, autoimmune illnesses and mental disorders are on the rise, especially in women.

Baptist Health recognized the need for a program to help address women's holistic health needs — body, mind and spirit. Sung and her team are on track to help Baptist reach its goals of improving the health, safety and well-being of all women in our community. They hope the work done here can become a model for other programs outside of Jacksonville as well.

Kimberly and Richard Sisisky have been supporters and volunteers for Baptist Health for many years, but earlier this year, they had an idea that would help Baptist succeed in the women's health arena. They created an endowment, the Sisisky-Kleppinger Women's Health Lecture Series Endowment, to provide funds to support an annual women's health lecture for the public and clinical staff.

"Creating an opportunity for women to take charge of their health and for clinicians to enhance their skills for women's health issues is very important to us. We have two daughters and two granddaughters and wanted to help build a stronger base for their future, as well as for all women in our community."

Richard Sisisky

"We have always admired Baptist Health's forward-thinking leadership," said Richard.

"The ability to continually adapt to address our community's needs speaks volumes for

the institution. To offer the highest level in care, you have to take big, well-informed bets. And that's just what Baptist Health does."

Kimberly's parents, Doctors Dorothea and Richard Kleppinger were pioneers in their field. Dorothea attended medical school when it wasn't the norm for women. A true family doctor, she was one of only four women in her class and the first female physician in her Pennsylvania hometown. Richard, an obstetrician/gynecologist, developed an instrument in 1975 which is still the gold standard for gynecologic laparoscopic surgery, the Kleppinger Bipolar Forceps. Commonly known as the "Kleppie" forceps, they are still used in the most common form of female sterilization around the world.

"My mother and father spent much of their professional and personal lives working toward specialized care for women, specifically for obstetrical and gynecological issues," said Kimberly. "This gift is our way of honoring their lives and the advancements they made in the women's health arena while also continuing their work of promoting women's health."

Because of their gift, the lecture series will become a permanent, supported fixture and will greatly benefit health care providers and women in the community. Various topics will be featured including obstetrics and gynecology, behavioral health, and general wellness, just to name a few. Guests will receive valuable training and education which will enable them to make informed decisions about their health care and encourage them to take the lead on their wellness.

Donors are increasingly drawn to creating and supporting endowment gifts because they're perpetual and provide stability for programs they feel passionately about. Since Baptist Health initiated the Matching Gift Program, the increase in endowment support has been staggering.

Richard explained, "Our decision to make an endowment gift was very clear. We've always felt that if something is important enough for us to provide financial support in our lifetime, it is important for it to continue when we are no longer here to support it. The Baptist match made the gift even more compelling."

Baptist Health and the Women's Health Strategy team are eager to plan for the first lecture. Sung anticipates the women in Jacksonville and surrounding areas will welcome the chance to become engaged with Baptist physicians and leadership on topics that personally impact them and their future.

"Increasingly, women are drawn to the idea of partnering with their physicians to create a health plan for their future," says Sung. "These lectures will give them the tools they need to start that conversation and get them on track for a life of holistic wellness."

"While we don't fully know what this series will look like 20 years from now," said Kimberly, "we hope it will continue to embody Baptist's promise of 'changing health care for good.'"



Drs. Richard and Dorothea Kleppinger

Providing Certainty for Pediatric Neurology

Marisa and Frank Martire Endowment in Pediatric Neurology



Frank and Marisa Martire

When Frank and Marisa Martire moved to Jacksonville in 2009, they knew they wanted to be involved in their new community. Mr. Martire quickly joined the Baptist Health Board of Directors and the couple made the decision they wanted to support Wolfson Children's Hospital. Grandparents of nine, they have a heart for advancing health care for children and have supported causes such as diabetes and cardiology in the cities where they have lived previously.

"When our kids had children of their own, we really began to understand the importance of ensuring children, our future, have the best care and treatment available," said Mrs. Martire. "You always hope your children stay safe and healthy, but in the event they need hospital care, you want to know they're getting the best."

"We've supported other pediatric programs, but wanted to help with something different this time," says Mr. Martire.

When Willsenia Morales was 10 years old, she experienced her first seizure. After multiple visits to the emergency room and little relief, her mother knew something more serious was wrong. After countless additional seizures and a grueling series of tests and procedures, Willsenia was diagnosed with encephalitis, an inflammation of the small vessels in her brain.

"Neurological conditions often go undiagnosed because the child usually shows no symptoms until the first neurological episode occurs. Families are devastated when they see their child having a seizure and have an overwhelming feeling of helplessness because they are unable to do anything for them," explains pediatric epileptologist Raj D. Sheth, MD, Chief for the Division of Pediatric Neurology at Nemours Children's Clinic, Jacksonville, co-director of the Wolfson Children's Hospital Neuroscience Institute and one of Willsenia's many physicians. "One minute the patient will be fine, and the next they're in a seizure. This also adds difficulty in diagnosis. You can't schedule an episode so a lot of time and energy goes into monitoring to identify triggers and signal changes."

"There is never enough to go around, but when we talked about neurology and children who were living with these conditions, it seemed like an area that could use our support."

Frank Martire

After extensive and extended neurological evaluation, Willsenia was diagnosed with NMDA-Receptor encephalitis, a condition that is very rare in pediatric patients. In fact,

Willsenia was only the seventh child in the United States with this diagnosis. At the height of her illness she could not feed herself, walk or even recognize her loved ones. Although devastating, the condition is treatable and can result in a normal, healthy child.

The uncertainty surrounding neurological conditions, especially in children, lends itself to a lack of awareness. Dr. Sheth sees patients daily who are living with migraines, epilepsy, cerebral palsy, developmental delays, strokes, and neonatal feeding disorders, to name a few. These are not issues that are commonly associated with childhood, which magnifies the need.

“People are just so unaware of the issue because they don’t usually have the opportunity to see all of the work that goes into reaching the point of diagnosis and treatment,” explains Dr. Sheth.

Mr. and Mrs. Martire established the Endowment in Pediatric Neurology at Wolfson Children’s Hospital which will be matched by Baptist Health and is the first endowment specifically for the specialty. With their support, physicians and caregivers will be able to participate in clinical research to help enhance the level of care available to children throughout the region, while continually providing treatment for these patients, even when their family has no ability to pay for their care.

Strengthening the future of pediatric neurology is another focus of the gift. Jacksonville is the only pediatric neurology resident training program in

the state of Florida. Gifts, such as the Martires’, will help Wolfson Children’s increase the number of specially trained caregivers and offer more services locally which reduces the necessary amount of travel for care.

“The ultimate goal,” says Mr. Martire, “is that our gift will lead to additional support and help find cures.”

Dr. Sheth, along with the other neurologists and medical staff, are so grateful for the support. “We know the Martires’ gift will help us continue to deliver what these children need to live their lives as normally as they possibly can. With only five pediatric neurologists in this community, the only training program around and a very large referral area, we are so fortunate to have the support of our community. We couldn’t do what we do without them.”

Perhaps the greatest appreciation comes from the patients and families who are living proof of the level of care necessary and available to our community’s children. Now 16 and in her fourth year without a seizure, Willsenia spends her free time working to get ahead in math and reading, developing her art skills, and learning about the latest in fashion. Her mother and twin brother, William, are pleased she’s doing so well. Ms. Morales said it best: “I am just so glad to have my little girl, my baby, back. We cannot thank everyone enough who made this possible.”



Willsenia Morales



Raj Sheth, MD, and his team authored a peer-reviewed paper on Willsenia and four other Wolfson Children’s patients in the journal, Pediatric Neurology in 2013.

A Heart for Service

Baptist Medical Center Beaches Pastoral Care Endowment



When Brigitte "Gitti" Hardage came to the United States from Germany where she met and married her late husband, Hugh Hardage at 18 years of age, she never imagined where her life would lead her. With a very limited English vocabulary and a motivation to help others, she and Hugh made their home in Neptune Beach, where she still resides today.

"I have always been driven to help others," says Gitti. "Even at a very young age, I gravitated to adults much older than I was and wanted to help them any way I could."

A three-time cancer survivor herself, Gitti was a supportive wife and cared for Hugh as he went through his own battle with cancer which claimed his life 17 years ago. Shortly after Hugh's passing, she became interested in volunteering with the chaplain at Baptist Medical Center Beaches.

A volunteer of 15 years, Gitti goes room-to-room, checking to make sure Bibles and prayer books are stocked and offering a kind ear and a prayer wherever it's welcomed. She serves patients and their loved ones in small ways that make a lasting impact.

The pastoral care program helps patients in ways that cannot be measured by metrics and financials but for those who have been touched by its power, the results are abundant. Chaplains and volunteers are available in times of uncertainty and grief. They bring peace and comfort in times of pain. They offer companionship and empathy to those who feel alone.

"She's really become more than a chaplain; she is an ambassador for the hospital," says Chaplain Don Lynn. "Patients and staff ask about Gitti when she's not here."

"Gitti is a true servant. She gives of her time and talents and it's sincerely from her heart, not for affirmations or acknowledgement."

Don Lynn

Brigitte "Gitti" Hardage

She has become a friend to many of our patients who would have otherwise had no one.”

Last year, Gitti expressed interest in making a significant gift to support the hospital. She could think of no better place to designate her contribution than to the program she had devoted so much of herself to: the pastoral care program.

Chaplain Lynn along with other Beaches leadership decided that the best way to recognize a gift like this would be to dedicate the place Gitti had spent so much time listening to and praying for others. On May 22, 2014, Gitti’s family, friends and Baptist Beaches staff and volunteers gathered for a dedication ceremony. Gitti’s Chapel, as it’s now named, is a place where patients and families can go to pray and meditate.

“The dedication was such an honor, and I especially didn’t expect a ceremony to go with it,” exclaimed Gitti. “I was fortunate enough to be able to support this program, and hope that it continues to grow and expand to serve more and more people.”

Nothing quite demonstrates the impact Gitti has had on the hospital and the people she’s touched like what happened soon after the dedication. As word got out, several gifts came in from members of the community who have experienced Gitti’s generosity and compassion firsthand. Some remembered her visiting their hospital rooms and were inspired to show their

appreciation by making a gift in her honor. Due to all of the support, the program will enable the chaplains to access continued education and training to ensure they’re prepared to serve the community for many years to come.



Gitti with Chaplain Don Lynn

“We are so grateful for Gitti’s generosity,” says Hospital President, Joseph Mitrick. “The pastoral care program is an integral part of the comprehensive care we provide at Baptist Beaches and philanthropic support is vital for us to continue to serve our patients and community in this way.”

Creating a Legacy of Wellness

Healthy Living Initiative Endowment



Zimmerman Boulos

In 2013, Zimmerman “Zim” Boulos, president of Office Environments & Services, established the Healthy Living Initiative Endowment with the sole purpose of supporting Baptist’s efforts to educate and improve the lifestyles of people throughout Jacksonville and the surrounding communities. Because of his generosity, a first-of-its kind program will make health and wellness education readily available in the community through the YMCA.

Boulos’ commitment to community health and wellness is a long-standing and personal one. His father, Edward, suffered a serious heart attack at age 35, and was later diagnosed with an aortal aneurysm. He enjoyed eating rich foods and told his son there was a history of heart disease on his side of the family. Zim was determined not to suffer the same fate, in order to live a long, healthy life. The keys were a healthy diet and a regular exercise regimen.

Boulos did plenty of running in college as a member, and later, captain of the Jacksonville University soccer team. He began to referee high school soccer games and worked his way up to refereeing college games, including the Men’s Divisional Championship. He eventually became a referee for Major League Soccer and later became an international referee for the Fédération Internationale de Football Association, or FIFA.

Zim’s wife, Terry, encouraged him eat locally grown, natural foods as she did. They maintained an active lifestyle combined with regular preventative screenings. The couple passed on their healthy lifestyle to their daughter Meredith, a recent William & Mary College graduate who is pursuing a career in medicine and volunteers with medical teams in Ghana and Honduras. Like her dad, Meredith played soccer at a young age which is when Boulos became keenly interested in children’s health and wellness initiatives.

“While coaching Meredith’s team, I noticed several players began showing breathing problems during games and practices,” Boulos says. “After mentioning it to the parents,

“Mr. Boulos’ support has helped us reach a very important goal of taking health and wellness exclusively out of the health care setting and bringing into our communities. It’s nice to share a passion for our community’s wellness with supporters like Mr. Boulos and his company.”

*Audrey Moran,
Senior Vice President for
Social Responsibility and
Community Advocacy*

they all said they had never noticed any issues. I called in a physician to evaluate them and found several actually had asthma.” Boulos added, “I don’t know what concerned me more — that they had asthma or that the parents were unaware.”

Through a partnership with the First Coast YMCA, Baptist Health recently created the Y Healthy Living Center which operates under Aristides Sastre, MD, a Baptist Health primary care physician. With its first center located in the Williams Family YMCA in Mandarin and the latest center opening in the Ponte Vedra YMCA, the Y Healthy Living Centers bring Baptist’s expertise into local communities, making wellness more accessible.

“The Y Healthy Living Center will bring medically integrated programs directly into the Y where people already are,” says Julie Schafer, MPH, the manager of the program. “The program makes health and wellness readily available without the need to schedule an office visit and gives people the opportunity to attend lectures and receive wellness information in a casual setting.”

Open daily, the centers help YMCA members and visitors navigate services offered through Baptist and the Y. They provide low-cost or free health screenings and assessments, support groups, and talks featuring Baptist physicians and clinicians on topics ranging from nutrition, medication safety and illness prevention.

The goal of the Y Healthy Living Centers is to teach people healthy habits, show them how to break unhealthy ones and

emphasize the importance of screenings and wellness management, which will ultimately create a healthier community. Continual increases in health care costs and decreases in coverage and reimbursements have created a new focus on the importance of keeping people healthy and out of the hospital when possible.

Through Baptist’s Matching Gift Program, the impact of the gift has doubled which will provide the Y Healthy Living Centers with financial support in perpetuity. Boulos wants to encourage others to help grow the endowment so

over time, funding will be available to help people in more communities. Anyone can contribute to the fund at any level and have their gifts matched as well.

“You don’t have to have the money of Warren Buffet to make a difference right here in our community,” Boulos says.

“We’re a small business, but we’ve always felt compelled to give back.”

His dedication to health and wellness even extends to his own employees at Office Environments & Services, a Jacksonville-based office design and furniture company founded by his father in 1955. OE&S strives to create efficient and effective office environments where employees are inspired, motivated and productive. He has implemented incentive programs to help his employees stop smoking, lose weight, eat and live better.

“It’s all about being in charge of your own life and making smart decisions,” Boulos said.



Mr. Boulos with Julie Schafer, Y Healthy Living Center Manager

Endowments

1. Alexandre J. Allaire Pastoral Care –

Established in 2013 by the Allaire family, the purpose of this endowment is to support activities of the Roman Catholic ministry of patients while in the hospital.

2. Shirley Anderson – Established in 2007 by John K. Anderson Jr. and friends, in memory of his wife, this gift is part of the Community Health Initiative and supports the Tipping the Scale program, an adolescent advocacy and intervention mentoring program. Most students who participate graduate from high school and either enroll in college, the military or become employed.

3. J.B. Arp Cystic Fibrosis – This endowment was established in 2000 by Margie and Norman Reuben in memory of their son. The gift supports and enhances services for cystic fibrosis patients at Wolfson Children's Hospital and Baptist Medical Center.

4. Baptist Medical Center Auxiliary – Established in 1995 by the hospital's auxiliary volunteers, this endowment was created to support special needs at Baptist Jacksonville. The proceeds from purchases made in the hospital gift shops fund this endowment.

5. Baptist Medical Center Beaches – Established in 1995, this gift benefits various services and projects for community health care and other related needs, such as capital and equipment, at Baptist Beaches.

6. Baptist Medical Center Beaches Pastoral Care – Established in 2012 by Marian Derfer, the purpose of this endowment is to support the Pastoral Care Program at Baptist Beaches. Mrs. Derfer is a strong advocate for health care in the community and through this endowment, she hopes to enhance the level of care available to residents in the Beaches area.

7. Baptist Medical Center General – This endowment, established in 1995,

supports specific programs, departmental needs and various equipment purchases at Baptist Jacksonville.

8. Baptist Medical Center Nassau –

In 1995, this fund was established to support specific equipment needs to benefit patients at Baptist Nassau.

9. Baptist Medical Center Nassau General – Established in 2014, this endowment is to support the general purposes at Baptist Medical Center Nassau.

10. Kenneth W. Barwick, MD, Lab – In 2001, Dr. Barwick's colleagues, coworkers and friends established this memorial gift to show their appreciation for his years of service and support to the Baptist Jacksonville Laboratory. This gift provides laboratory staff with opportunities for continuing their education and provides necessary equipment and supplies for their daily operations.

11. Evan Patrick Bell – This endowment was established in 2009 in memory of Evan Bell. The fund was used to create "Evan's Room," a teen room at Wolfson Children's Hospital on the hematology/oncology floor, and continues to provide necessary maintenance and upgrades to the room, as well as support various other needs of the pediatric cancer program.

12. Carey Bishop – In 2001, the Bishop family established this endowment in memory of their son, Carey. This endowment helped create the Safe Kids Water Safety Program, which provides swimming, safety education and accident-related care to Wolfson Children's Hospital patients and their families.

13. Paula and Dennis Blackburn Neurosurgery Education – In 2014, Paula and Dennis Blackburn established this fund to support the education and training needs of neurosurgery clinical staff.

14. Sheldon B. Boney – Established in 1997 by her husband, Paisley Boney III, and friends to honor Mrs. Boney's memory and service as a resident chaplain, the purpose of this gift is to provide scholarships

for students in the Baptist Health chaplaincy program. Because of this fund, services have extended past the traditional inpatient care and into home health and hospice services.

15. L. Ray Bradbury – In 2008, this gift was established to support the general endowment of Baptist Health. The family of Robin Bradbury created this fund in honor of his father.

16. Bryan Family – Christina H. Bryan and William E. Bryan established this endowment in 2014 to provide funds to support continuing education, as well as other types of professional development for employees at Baptist Medical Center Nassau.

17. Cancer Center – This endowment was established in 1995 to help fund the operations of the Edna Sprull Williams Cancer Center. Funds are also used to purchase equipment and technology to fight cancer.

18. Cardiac Services – This fund, established in 1995, supports the cardiac catheterization lab at Baptist Jacksonville.

19. Dr. Hugh A. Carithers – Established in 2009 by Drs. Mobeen Rathore and Thomas Chiu, this endowment supports an annual lecture on infectious disease for Jacksonville pediatricians.

20. Drs. E. Ceithaml and W. Marvin Jr. – In 1997, this endowment was established by Mr. and Mrs. Hugh Jones Jr., to honor Drs. Ceithaml and Marvin's work in pediatric cardiology and cardiovascular surgery. The purpose of this fund is to enhance the pediatric cardiology program and care patients receive at Wolfson Children's Hospital.

21. Charity Care – This fund was established in 2014, to support Baptist Health patients who cannot afford to pay for their own health care.

22. Childhood Cancer Research – Established in 2014, this endowment was created in partnership with Nemours Children's Clinic to support pediatric

Gifts can be made to any endowment at any level and at any time.

cancer research, as well as pediatric fellowships in oncology and hematology at Wolfson Children's Hospital.

23. Betty P. Cook – Established in 1997, this gift funds the areas of most need with an emphasis on scholarships for continuing education for health care professionals at Baptist Nassau. Ms. Cook was a nurse in Nassau County for many years and had a strong desire to promote advancements in education for nurses in the area.

24. Melvyn and Edgar Cooper – This endowment was established in 1999 with the purpose of supporting the Clinical Pastoral Education Program, which trains hospital chaplains. Dr. Cooper was a minister in the Jacksonville community for many years and served on the Baptist Medical Center Board from 1971 to 2001.

25. Diane Lynne Crawford – In 1999, this endowment was established to support research and assist with equipment and technology purchases, and provide advanced training to nurses in pediatric cardiology. This fund was created by Toni and Andy Crawford in memory of their daughter.

26. Stephen J. Dandridge Pediatric Nursing – Established in 2008, this endowment provides scholarships to pediatric nursing students, with preference given to nurses serving in the pediatric cancer program. The endowment was created by Bernie and Martha Dandridge in memory of their son.

27. John M. and Marian M. Derfer – This fund was established in 2008 by Mrs. Derfer in memory of her husband. With a strong desire to enhance the health care available to Beaches residents, she created the fund to support scholarships for nurses at Baptist Beaches.

28. Albert H. and Ruth Reid Desnoyers – This endowment was established in 2014 by Albert H. Desnoyers in memory of his wife, Ruth Reid Desnoyers. This fund supports education and research in cardiac disease prevention, wellness,

intervention and rehabilitation programs at Baptist Medical Center Nassau.

29. AJ Donohue – Established in 2007 by the late AJ and his parents, Terrilyn and Bill, this endowment supports scholarships for pediatric nurses in the oncology unit. It was AJ's request that a portion of the money be used to purchase reclining chairs, bedside lights and CD players, to help make the rooms more comfortable for families staying at the hospital with their children.

30. T. O'Neal and Alice Douglas – Established in 1997 by Mr. Douglas, former chair of the Baptist Health Board of Directors (1986-1994), and his wife, this gift expands Baptist's role as a provider of critical services in the community. The fund is part of the Community Health Initiative and has supported various Wolfson Children's Hospital needs, provided books for the Library for Healing and supported the Tipping the Scale mentoring program, as well as The Bridge of Northeast Florida.

31. Duval Ford Critical Needs – In 1999, this endowment was established to support the families of Wolfson Children's Hospital patients who are in financial distress. The fund provides services and supplies, such as prosthetics and rehabilitation equipment, to children whose families would otherwise be unable to afford them.

32. Emans Family Patient Care – In 2014, Christopher Emans established this endowment to support Baptist Medical Center South patients and families who are experiencing financial hardships.

33. Emergency Care – This fund, established in 1995, is comprised of several gifts that support emergency care services. Funds are used to purchase equipment and technology and to support other necessities that help elevate the level of emergency care we provide for our patients.

34. Employee Care Fund – The Employee Care Fund was established in 2001 to provide emergency assistance

to Baptist Health employees who are in financial crisis. A majority of the funds come from fellow employees of Baptist Health and distribution is managed by the Pastoral Care department.

35. Mary Virginia Faulkner Pastoral Care – Established in 2014 by Jack S. Faulkner and family in memory of Mary Virginia. The purpose is to support pastoral care at Baptist South.

36. Ferrigno-Erhard – In 2008, Vince and Linda Ferrigno established this fund in honor of Dr. Michael Erhard, a pediatric urologist at Wolfson Children's Hospital. The endowment helps improve the quality of life for children living with spina bifida by sending them to special camps and to ease the financial burden their families face due to the costs of therapy and special equipment.

37. Linda M. and Vincent R. Ferrigno – The Ferrignos established this endowment in 2013 to support the Bike-A-Bility program at Wolfson Children's Hospital. The program supports children in the rehab department by providing specialized bikes to assist with their therapy.

38. Marie Forte Ferrigno – This gift was established in 2013 by Vince and Linda Ferrigno to honor his mother on what would have been her 100th birthday. The purpose is to support the activities of the Baptist AgeWell Institute at the discretion of its director.

39. Larry J. Freeman Education – In recognition of Mr. Freeman's many years of service, The Women's Board established this fund in 2011. The purpose is to assist with the continuing education needs of Wolfson Children's Hospital physicians and nurses, along with other ancillary medical personnel.

40. Gastroenterology Lab – This fund was established in 1995 to support equipment purchases for the Gastroenterology Lab. In the past, the gift has funded video equipment for endoscopy procedures.

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41. WW Gay Employee AgeWell – This endowment was established in 2014 by the leadership and employees of WW Gay to support the activities of the Baptist AgeWell Institute.

42. Helen Gearis Library for Healing – In 2003, this fund was established by Hope and Edward Magee to provide cancer support materials to the Library for Healing at Baptist Cancer Institute. This fund was created in honor of Dr. Robert A. Joyce, an oncologist and hematologist in the Jacksonville community.

43. Sally and Bill Green in Honor of Dr. Jose & Hilda Ettetdgui – Established in 2010 in honor of the Ettetdguis, this endowment supports the needs of pediatric cardiology and treatment of children from underdeveloped countries through Patrons of the Hearts. Funds from Patrons of the Hearts have provided lifesaving cardiac surgeries to many children in more than 20 countries throughout the world.

44. Susan and A. Hugh Greene Behavioral Health – Established in 2011 by the Greenes, this gift supports the operating and capital expenses of the behavioral health program. Mr. Greene is currently president and CEO of Baptist Health and both he and Mrs. Greene are strong advocates for mental health care throughout the region.

45. Hall-Halliburton Family Support Services – In 2014, the Hall-Halliburton Foundation established this fund to support Child Life and other non-reimbursed support services for patients and families at Wolfson Children's Hospital.

46. M.C. Harden Jr., Cardiology – To honor his father, M.C. "Ceree" Harden III, and friends created this fund in 1995 to support education, research and advancements in the treatment of heart disease. Ceree was one of the original board members of Baptist Health Foundation and was also a member of the Wolfson Children's Hospital Board and Baptist Medical Center Board of Directors.

47. Healthy Living Initiative – Established in 2014 by Zimmerman Boulos and family, this endowment will be used to promote healthy lifestyles for youth and adults who participate in Baptist Health's Healthy Living initiative. The goal is to educate current and future generations about the benefits of healthy living thus reducing health risks such as diabetes, high blood pressure and obesity.

48. Margaret and Robert Hill Behavioral Health – In 2014, Margaret and Robert Hill established this fund to provide broad program support for adult outpatient psychological, psychiatric and counseling services in behavioral health.

49. Jacksonville Orthopaedic Institute – Established in 2000 by the Jacksonville Orthopaedic Institute, this endowment supports patient education, research and staff support where needed.

50. JAIFA – This endowment was established in 1999 by the Jacksonville Association of Insurance and Financial Advisors (JAIFA) to help purchase cutting-edge technology to support the critical needs of children at Wolfson Children's Hospital.

51. Hector James, MD Pediatric – In 2012, this endowment was established by the Lucy Gooding Charitable Foundation Trust to support the appointment of a professorship in pediatric neurosurgery at Wolfson Children's Hospital. The position requires many hours of non-clinical time attending professional conferences, networking and participating in projects that forward the field of pediatric neurosurgery, all while creating awareness of the Lucy Gooding Pediatric Neurosurgery Center.

52. Key Auto Company Pediatric Cardiology – In 2014, this fund was established to support the clinical research and treatment for pediatric cardiology patients at Wolfson Children's Hospital.

53. Thomas M. and Irene Kirbo Charitable Foundation Nursing – In 2014, this fund was created to support the

nursing staff by providing new programs such as nursing residencies, fellowships for high potential nurses for clinical or leadership tracks, patient care, technical training and other initiatives deemed appropriate by the chief nursing officer.

54. Lamb Family – Established in 2002 by the Bronson Lamb family, this gift was made to support hospital chaplains by providing them with additional training and resources to help enhance the program. The fund supports the Clinical Pastoral Education Program at all Baptist Health hospitals.

55. Anthony J. and Laura Lukaszewski – Established in 2013 by Mike and Karen Lukaszewski, the purpose of this gift is to support stroke prevention and treatment, community education and capital equipment.

56. Marisa and Frank Martire Pediatric Neurology – In 2013, Frank and Marisa Martire established this endowment to support clinical research and treatment of patients at Wolfson Children's Hospital who are undergoing treatment for neurological conditions and disorders.

57. Stephen Mason – This endowment was established in 1997 by Baptist Health physicians in memory of Stephen Mason, a Baptist employee, who passed away after a heart attack at the age of 28. The fund was created to support cardiology research and physician education for Wolfson Children's and Baptist Health.

58. William and Juliette Mason – In 1998, the Masons established this fund to support the Red Wagon Club. The fund also supports various programs and services that enhance patient care at Wolfson Children's Hospital.

59. Jim Mayo Chaplaincy – Established in 2011, this gift supports the Clinical Pastoral Education Program at Baptist Nassau. The program provides training and ongoing education to our chaplains. Mr. Mayo was the longtime president of Baptist Nassau, serving from 1994 until he retired in 2011.

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60. Mary D. and Robert M. McConnell Jr. – This endowment was established in 2000 by the McConnells with the purpose of supporting the needs of Wolfson Children’s Hospital patients. Funds have gone towards the purchase of a pediatric cardiac ultrasound machine and have also helped children in the speech and language disorder program, whose families could not otherwise afford treatment.

61. Frank B. Miller – Linda Moore and her family created this endowment in 2000 in memory of Mr. Miller to support pediatric health care. Funds provide ongoing education to medical and nursing staff, support research initiatives, provide care to children with critical needs who are lacking access due to financial hardship, and more specifically, support children undergoing correction of cleft palate deformities.

62. Miller Electric for Technology – Miller Electric Company established this endowment in 2014 to provide equipment and material required to enhance technology for both medical and information purposes throughout Baptist Health.

63. Robert H. Miller Pediatric Cardiology Research and Education – Established in 1995 in honor of Robert H. Miller, MD, by Mr. and Mrs. Hugh H. Jones Jr., this endowment is used to provide continuing education opportunities for the pediatric cardiology group and cardiology research projects.

64. Katy and Yung Moon – Established in 1997 by the Moons, this endowment supports the needs of pediatric cardiology. Funds from this endowment have been used to purchase equipment such as an EKG machine and cardiac ultrasound machine to treat children with heart problems.

65. Mildred Caldwell O’Neal Baptist Beaches Nursing Scholarship – Established in 2013 by Mr. and Mrs. Jay Faulkner, this gift supports scholarships for nurses at Baptist Beaches.

66. OB Services – In 1995, this fund was established to support staff education and necessary materials for the OB/GYN department. The funds continue to enhance the level of care the medical and nursing staffs are able to provide to our patients.

67. Patrons of the Hearts – Established in 2007, the purpose of this endowment is to bring children from underdeveloped countries to Wolfson Children’s Hospital for treatment of their complex congenital heart problems. Since the inception of the program in 2006, Patrons of the Hearts has provided life-saving cardiac procedures and surgeries to many children in more than 20 countries.

68. Patrons of the Hearts Specialty Physician Services Professorship – This endowment was established in 2014 by an anonymous donor to provide physician care services for children with congenital heart conditions from underdeveloped countries who are treated at Wolfson Children’s. The endowment will support physician salaries and other costs related to cardiac surgery, anesthesia and cardiology for these patients.

69. Promise to Kate – The Promise to Kate Foundation, led by Elizabeth and David Conte, established this fund in 2014 to provide funding for educational opportunities for Wolfson Children’s Hospital’s clinical staff which enhance the patient experience through innovative, efficient medical practices and methods.

70. Thomas and Cheryl Rackley Beaches Cardiology – In 2014, Thomas and Cheryl Rackley established this endowment to support projects, equipment and operations for cardiac services at Baptist Medical Center Beaches.

71. Bertram S. Reid Senior Services – This fund was established in 1997 to honor the late Mr. Reid by his wife Margaret and friends. The purpose of the fund is to serve the critical medical and various other needs of the elderly in our community.

72. Reid Technology – In 2008, this endowment was established from the estate of Bertram Reid with the purpose of supporting clinical and information technology. The fund provides salaries, equipment and materials required to enhance technology for both medical and information purposes at Baptist Health.

73. Roark Nursing Education – Established in 2014 by Darin Roark, an administrator for Baptist Health, the purpose of this gift is to provide funding for all aspects of nursing education, including special speakers, educational materials, workshops and seminars.

74. Rood Family – Established in 1999 by the John Rood Family, this endowment is used to support low-income children who require additional medical assistance after they leave Wolfson Children’s Hospital.

75. Robert and Jennie Rowe – This fund was established in 2009. The donors have not yet designated a purpose for the endowment.

76. Michael and Janet Scharf Orthopaedic – In 2014, Michael and Janet Scharf established this fund to support education, training and equipment for the Orthopaedic Department at Baptist Medical Center Jacksonville.

77. Scholarship Golf Classic – This endowment was established in 1990 by a group of Baptist Health physicians who were concerned with the shortage of skilled nursing professionals in the area. The fund, supported by proceeds from an annual golf tournament, provides scholarships to nurses and other health care professionals to assure that our community has access to the most highly trained staff.

78. SenioRITAs at Sawgrass Cancer – This endowment was established in 2014 by SenioRITAs Sawgrass, an annual tennis tournament hosted by the Rita Foundation, to support women’s cancer programs at Baptist Beaches.

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79. Sisisky-Kleppinger Women's Health Lecture Series – In 2014, Richard and Kimberly Sisisky created this fund in honor of Kimberly's parents, to be used for an annual lecture series on women's health issues for both the general public and for medical practitioners under the guidance of the Women's Health Strategy department at Baptist Health.

80. Chip and Jenifer Skinner Nursing Education – Arthur "Chip" and Jenifer Skinner established this fund in 2014 to provide funding for nursing scholarships for labor, delivery, recovery, postpartum and/or NICU nurses at Baptist Medical Center South who are seeking to enhance their skills and expertise through continuing education, certification or conference attendance.

81. Shorstein Family Baptist South – Established in 2014 by the Shorstein Family Foundation, the purpose of this gift is to provide financial support to Baptist Medical Center South for equipment, training, capital improvements and other areas of need as designated by the hospital president.

82. Wilma P. Smith – This endowment was established by Mireille S. Threlkel and Robert Threlkel, MD, in 2001 in memory of Wilma Smith. This endowment supports children with abnormalities and multiple conditions at Wolfson Children's Hospital.

83. Edward and Lizbeth Snyder Pediatric Cleft and Craniofacial Conditions – The Partnership for Child Health established this fund in 2013 with the purpose of supporting the Jacksonville Cleft and Craniofacial Program. The endowment will provide treatment, service, education and research related to such conditions in collaboration with Wolfson Children's Hospital.

84. Jeffrey C. and Darlene S. Spence Social Responsibility – In 2014, the Spences established this gift to support the community health partnership between Baptist Health and the IM Sulzbacher Center.

85. Spencer Family – In 2000, this endowment was established by Sylvia and Kendall Spencer to support language disorder patients at Wolfson Children's Rehabilitation.

86. Starbright World – This gift was established in 1998 by Sharyn and Robin Bradbury, and supported the technology needs related to the Starbright World Program, which connected Wolfson Children's Hospital patients to patients in other children's hospitals throughout the nation. This program is now part of the Community Health Initiative and supports the Tipping the Scale mentoring program, as well as The Bridge of Northeast Florida.

87. Linda Berry Stein Going Home – In 2001, this endowment was established by Linda and David Stein to provide critical needs, including medical and rehabilitation equipment and pharmaceuticals, for disadvantaged children after leaving Wolfson Children's Hospital.

88. Danielle and Keith Stein Patient Safety/Clinical Outcomes – Established in 2014 by the Steins, this gift was made to provide support for new and innovative approaches to help improve patient outcomes.

89. Peter S. Stevens, MD – This endowment was established in 1998 by the late Dr. Peter Stevens, a pediatric urologist, and his wife, Barbara. The fund is used to support education and research in pediatric urology to benefit the patients of Wolfson Children's Hospital and Nemours Children's Clinic.

90. Jack Surasky – In 2000, this endowment was established by Mr. Surasky's estate to support the medical needs of critically ill children and educational needs of the staff who serve them in the Northeast Florida Pediatric Diabetes Center at Wolfson Children's Hospital.

91. Vickers Family – Established in 1998 by the Samuel Vickers Family, this endowment supports treatment, research and education for children living with

asthma, one of the leading diagnoses in our community. Funds are also used to provide equipment and necessary drugs to treat asthma for children whose families are experiencing financial hardship.

92. Weaver Legacy – In 2012, this fund was established by J. Wayne and Delores Barr Weaver to support behavioral health programs at Wolfson Children's Hospital and Baptist Health for children and young adults. Their goal for the endowment, the largest in the health system's history, is to do more than treat those with behavioral health conditions, but to also help patients who are receiving treatment, while making the community aware of the need for behavioral health programs.

93. Judson and Carolyn Whorton Cancer Research – In honor of Dr. Neil Abramson, the Whortons established this fund in 2000 to provide funding for cancer research and treatment at Baptist Cancer Institute. The funds also support the use of clinical trials at the Institute, which help advance the future of cancer care, and purchase of new, cutting-edge technology.

94. Wilbanks Family Pediatric Oncology – In 2013, John and Janet Wilbanks established this fund to provide general support for pediatric oncology.

95. Albert Wilkinson Jr., MD Professorship of Pediatric Surgery – Established in 2013 by the Women's Board in memory of Dr. Wilkinson this endowment allows Wolfson Children's Hospital to support a percentage of a pediatric general surgeon's salary and provide the surgeon with the necessary non-clinical time to enhance surgical services provided at the hospital.

96. Wilson Cancer Care Center – Laura A. and Joseph M. Mitrack established this endowment in 2014 to support the needs of the Wilson Cancer Care Center at Baptist Medical Center Beaches.

97. Wolfson Children's Hospital Auxiliary – In 2014, the Wolfson Children's Auxiliary established this fund to support

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new and existing services, programs and materials that enhance and enrich the patient and family experience, while keeping Wolfson Children's at the forefront of premium patient care.

98. Wolfson Children's Hospital Bass Tournament – Established in 1999 by employees of Baptist Health and funded by proceeds from the annual Bass Tournament which began in 1989, this endowment provides for the educational needs of patients and staff and supports equipment purchases for Wolfson Children's Hospital. Tournament leadership is composed of members of the Plant Facilities department at Baptist Health and volunteers.

99. Wolfson Children's Hospital Center for the Medically Complex Child Endowment at UF – This fund was established in 2014 to support the Center for the Medically Complex Child, which serves as a medical home for children with complex medical conditions, particularly those who are dependent on medical technology. CMCC offers children a coordinated, family-focused, team based approach to provide them with the highest quality of life possible.

100. Wolfson Children's Hospital Challenge Technology and Equipment Support – The Wolfson Children's Challenge, comprised of a group of committed volunteers and grateful patient families, established this fund in 2013. Supported by an annual running event, funds will provide for the equipment and technology needs of Wolfson Children's.

101. Wolfson Children's Hospital Child Life – Established in 2014 by Michael, Eileen and Katelynn Grebe, this fund supports the needs of the Child Life department, providing for operations, equipment, capital, staffing and support of the Kids Who Care program.

102. Wolfson Children's Hospital Developmental Pediatric Center – This fund was established in 2014 to provide support for the programs and services that bring together teams of pediatricians,

therapists, specialists and psychologists to work with children who are at risk for learning, behavioral and developmental delays. The teams serve children with a variety of conditions, ranging from treatable developmental delays to lifelong conditions.

103. Wolfson Children's Hospital Diabetes and Endocrinology Center – This endowment was established by John and Dorothy Barber in 2014 to support the Wolfson Children's Hospital Diabetes and Endocrinology Center which offers diagnosis, treatment and management of diabetes and endocrine disorders.

104. Wolfson Children's Hospital Emergency Department Programs and Services – Established in 2014 by James and Murray Benz, this gift supports programs and services provided for children and families who are admitted to Wolfson Children's Emergency department.

105. Wolfson Children's Hospital General – In 1996, this endowment was established to support the areas of greatest need at Wolfson Children's Hospital. This all-purpose endowment provides flexible funding for timely and critical needs.

106. Wolfson Children's Hospital Newborn Intensive Care Unit – In 2014, George and Virginia Winterling established this fund to support the needs of patients, families and clinical staff of the newborn intensive care unit (NICU) at Wolfson Children's Hospital.

107. Wolfson Children's Hospital Patient Technology – In 2014, Brooke and Hap Stein established this fund to maintain and expand educational and entertainment technology available for the Exploratorium and other similar areas at Wolfson Children's Hospital, ensuring patients and families have access to an engaging, educational and fun atmosphere.

108. Wolfson Children's Hospital Pediatric Cardiology Intensive Care –

This endowment was established in 2013 through the annual event, Smoking Clays for Kids. Funds raised from the event are used to support the patients and staff of the pediatric cardiology intensive care unit through advanced care, technology, education and professional growth.

109. Wolfson Children's Hospital President's Discretionary – This endowment was established in 2013 by Dr. and Mrs. Gary Soud to support the needs of Wolfson Children's Hospital.

110. Wolfson Children's Hospital Recreational Therapy – This fund was established in 2014 by the Jeanne B. Smith Trust to support recreational therapy provided to patients at Wolfson Children's Hospital. Recreational therapy includes relaxation and pain management, procedural support and preparation, as well as sensory and developmental stimulation.

111. Wolfson Family – Established in 1999, this endowment was established to serve the needs of Wolfson Children's Hospital patients. The Wolfson Family has been integral to the enhancement of pediatric care in the region, affecting the lives of thousands of children.

112. Saul and Hazel Wolfson Pediatric Research – This endowment was established by Karen and Don Wolfson in 1999 to honor his parents. The purpose of the endowment is to fund pediatric research within Wolfson Children's Hospital that will help promote advances in the treatment of children in our community.

113. Women's Health Initiatives – This fund was established in 2014 to support health care for women specifically.

Endowed Funds and Financials

Important Change in Calculation of Endowment Value

Baptist Health Foundation has made a change in when the value of the endowment is calculated. Up to now, the five percent spending rate on all the endowments at Baptist Health was determined as of the end of the fiscal year, which is September 30. However, for five percent distributions effective in FY15, the value of each endowment will now be as of June 30, which is three months before the books close for the health system. There are several advantages to this permanent change. First, it allows time to receive endowment financial reports before the hectic year-end closings and audit activities. Second, we will know the actual spending amounts for each fund in August and share that information with the fund administrators. They will be able to incorporate these dollars into their budgeting process. Third, operating accounts of each endowment will be fully funded on October 1 when the new fiscal year begins. Please be assured that this approach is not uncommon and has proven to be valuable for the reasons outlined above. If you have questions, do not hesitate to contact me at 904.202.2449 or pierre.allaire@bmcjax.com.

— Pierre N. Allaire, PhD

	Endowment Name	Corpus Value 6/30/14	5% Spending Allocation
1	Alexandre J. Allaire Pastoral Care	\$10,520	\$-
2	Shirley Anderson	\$1,050,048	\$52,502
3	J.B. Arp Cystic Fibrosis	\$145,627	\$7,281
4	Baptist Medical Center Auxiliary	\$895,457	\$44,773
5	Baptist Medical Center Beaches	\$152,236	\$7,612
6	Baptist Medical Center Beaches Pastoral Care	\$64,580	\$3,229
7	Baptist Medical Center General	\$885,549	\$44,277
8	Baptist Medical Center Nassau	\$44,037	\$2,202
9	Baptist Medical Center Nassau General*	\$-	\$-
10	Kenneth W. Barwick, MD Lab	\$191,355	\$9,568
11	Evan Patrick Bell	\$31,396	\$1,570
12	Carey Bishop	\$51,759	\$2,588
13	Paula and Dennis Blackburn Neurosurgery Education*	\$-	\$-
14	Sheldon B. Boney	\$72,506	\$3,625
15	L. Ray Bradbury	\$169,342	\$8,467
16	Bryan Family*	\$-	\$-
17	Cancer Center	\$1,748,619	\$87,431
18	Cardiac Services	\$452,482	\$22,624
19	Dr. Hugh A. Carithers	\$15,334	\$-
20	Drs. E. Ceithaml and W. Marvin Jr.	\$145,302	\$7,265
21	Charity Care*	\$2,063	\$-
22	Childhood Cancer Research	\$120,914	\$4,064

* Established after 6/30/14

	Endowment Name	Corpus Value 6/30/14	5% Spending Allocation
23	Betty P. Cook	\$42,951	\$2,148
24	Melvyne and Edgar Cooper	\$97,634	\$4,882
25	Diane Lynne Crawford	\$67,786	\$3,389
26	Stephen J. Dandridge Pediatric Nursing	\$34,010	\$1,701
27	John M. and Marian M. Derfer	\$48,409	\$2,420
28	Albert H. and Ruth Reid Desnoyers*	\$-	\$-
29	AJ Donohue	\$118,779	\$5,939
30	T. O'Neal and Alice Douglas	\$39,768	\$1,988
31	Duval Ford Critical Needs	\$41,460	\$2,073
32	Emans Family Patient Care*	\$-	\$-
33	Emergency Care	\$290,779	\$14,539
34	Employee Care Fund	\$429,645	\$21,482
35	Mary Virginia Faulkner Pastoral Care	\$25,896	\$396
36	Ferrigno-Erhard	\$209,983	\$10,499
37	Linda M. and Vincent R. Ferrigno	\$131,987	\$6,599
38	Marie Forte Ferrigno	\$218,053	\$10,903
39	Larry J. Freeman Education	\$200,092	\$10,005
40	Gastroenterology Lab	\$419,319	\$20,966
41	WW Gay Employee AgeWell	\$221,323	\$11,066
42	Helen Gearis Library for Healing	\$34,906	\$1,745
43	Sally and Bill Green in Honor of Dr. Jose and Hilda Etedgui	\$33,868	\$1,693
44	Susan and A. Hugh Greene Behavioral Health	\$97,126	\$4,856
45	Hall-Halliburton Family Support Services*	\$-	\$-
46	M.C. Harden Jr., Cardiology	\$43,384	\$2,169
47	Healthy Living Initiative	\$5,000	\$-
48	Margaret and Robert Hill Behavioral Health*	\$-	\$-
49	Jacksonville Orthopaedic Institute	\$73,832	\$3,692
50	JAIFA	\$73,776	\$3,689
51	Hector James, MD Professorship in Pediatric Neurosurgery	\$1,414,612	\$70,731
52	Key Auto Company Pediatric Cardiology*	\$-	\$-
53	Thomas M. and Irene Kirbo Charitable Foundation Nursing	\$51,739	\$1,739
54	Lamb Family	\$39,961	\$1,998
55	Anthony J. and Laura Lukaszewski	\$10,000	\$-
56	Marisa and Frank Martire Pediatric Neurology	\$206,957	\$6,957
57	Stephen Mason	\$51,869	\$2,593
58	William and Juliette Mason	\$49,686	\$2,484
59	Jim Mayo Chaplaincy	\$220,568	\$11,028
60	Mary D. and Robert M. McConnell Jr.	\$38,874	\$1,944

* Established after 6/30/14

	Endowment Name	Corpus Value 6/30/14	5% Spending Allocation
61	Frank B. Miller	\$90,328	\$4,516
62	Miller Electric for Technology*	\$-	\$-
63	Robert H. Miller Pediatric Cardiology Research and Education	\$294,479	\$14,724
64	Katy and Yung Moon	\$51,754	\$2,588
65	Mildred Caldwell O'Neal Baptist Beaches Nursing Scholarship	\$29,671	\$-
66	OB Services	\$96,841	\$4,842
67	Patrons of the Hearts	\$1,201,730	\$60,086
68	Patrons of the Hearts Specialty Physician Services Professorship	\$289,992	\$4,992
69	Promise to Kate*	\$-	\$-
70	Thomas and Cheryl Rackley Beaches Cardiology*	\$709,718	\$10,857
71	Bertram S. Reid Senior Services	\$505,975	\$25,299
72	Reid Technology	\$1,539,889	\$76,994
73	Roark Nursing Education*	\$-	\$-
74	Rood Family	\$21,818	\$-
75	Robert and Jennie Rowe	\$9,940	\$-
76	Michael and Janet Scharf Orthopaedic*	\$-	\$-
77	Scholarship Golf Classic	\$2,661,427	\$133,071
78	SeniorRITAS at Sawgrass Cancer	\$82,783	\$2,783
79	Sisisky-Kleppinger Women's Health Lecture Series*	\$-	\$-
80	Chip and Jenifer Skinner Nursing Education*	\$-	\$-
81	Shorstein Family Baptist South*	\$-	\$-
82	Wilma P. Smith	\$54,179	\$2,709
83	Edward and Lizbeth Snyder Pediatric Cleft and Craniofacial	\$3,217,191	\$160,860
84	Jeffrey C. and Darlene S. Spence Social Responsibility*	\$-	\$-
85	Spencer Family	\$33,988	\$1,699
86	Starbright World	\$387,211	\$19,361
87	Linda Berry Stein Going Home	\$37,961	\$1,898
88	Danielle and Keith Stein Patient Safety/Clinical Outcomes	\$10,000	\$-
89	Peter S. Stevens, MD	\$44,791	\$2,240
90	Jack Surasky	\$124,729	\$6,236
91	Vickers Family	\$63,238	\$3,162
92	Weaver Legacy	\$11,827,346	\$591,367
93	Judson and Carolyn Whorton Cancer Research	\$36,370	\$1,818
94	Wilbanks Family Pediatric Oncology	\$31,209	\$1,209
95	Albert Wilkinson Jr., MD Endowed Professorship of Pediatric Surgery	\$63,251	\$3,163

* Established after 6/30/14

	Endowment Name	Corpus Value 6/30/14	5% Spending Allocation
96	Wilson Cancer Care Center*	\$-	\$-
97	Wolfson Children's Hospital Auxiliary	\$40,000	\$-
98	Wolfson Children's Hospital Bass Tournament	\$689,877	\$24,494
99	Wolfson Children's Hospital Center for the Medically Complex Child at UF	\$109,675	\$1,678
100	Wolfson Children's Hospital Challenge Technology and Equipment Support	\$20,000	\$-
101	Wolfson Children's Hospital Child Life*	\$-	\$-
102	Wolfson Children's Hospital Children's Developmental Pediatric Center	\$20,750	\$-
103	Wolfson Children's Hospital Diabetes and Endocrinology Center*	\$-	\$-
104	Wolfson Children's Hospital Emergency Department Programs and Services*	\$-	\$-
105	Wolfson Children's Hospital General	\$1,662,851	\$83,143
106	Wolfson Children's Hospital Newborn Intensive Care Unit*	\$-	\$-
107	Wolfson Children's Hospital Patient Technology	\$484,065	\$-
108	Wolfson Children's Hospital Pediatric Cardiology Intensive Care	\$10,000	\$-
109	Wolfson Children's Hospital President's Discretionary	\$27,905	\$1,395
110	Wolfson Children's Hospital Recreational Therapy*	\$-	\$-
111	Wolfson Family	\$6,778,662	\$338,933
112	Saul and Hazel Wolfson Pediatric Research	\$56,128	\$2,806
113	Women's Health Initiatives*	\$-	\$-
	Total	\$44,750,880	\$2,146,314

* Established after 6/30/14

When Baptist Health Foundation created the Legacy Report last year, the objective was to provide an annual update for donors so they could see the value of their endowment as well as the amount available for spending on October 1. Many of you who were in the first edition contacted us to say how much you appreciated this publication. We are pleased that the Legacy Report has been so well received.

We also wanted to share this publication with more than 16,000 donors, volunteers, physicians and grateful patients. The purpose was to promote Baptist Health's endowment building program. Since last year when there were 68 endowments, we have increased the number by 45 for a total of 113 as of September 30, 2014, when our fiscal year ended. This is a 60 percent increase. We attributed this growth to the Baptist Health Matching Gift Program (see opposite page) and to a heightened awareness of endowments to promote long-term sustainability for key programs such as behavioral health, elderly care, pediatrics and more.

Investment returns were 9.09 percent. The portfolio's asset class mix is 60 percent in equities (stocks) and 40 percent in fixed (bonds and bond-like instruments) investments. Such an approach has down-side market protection with good up-side growth. Our five percent spending rate, with no administrative fees, is attractive to donors and fund administrators at Baptist. One other statistic which I find interesting is how many people give to existing endowments. Of the 68 funds reported in FY13, roughly 30 percent received additional gifts. The net result is that those endowments grew by several million dollars.

Lastly, I want to thank those individuals listed on page 5 who have provided for Baptist Health and Wolfson Children's Hospital in their estate plans. Future support is so important to our health system and we are continually grateful to all our donors.

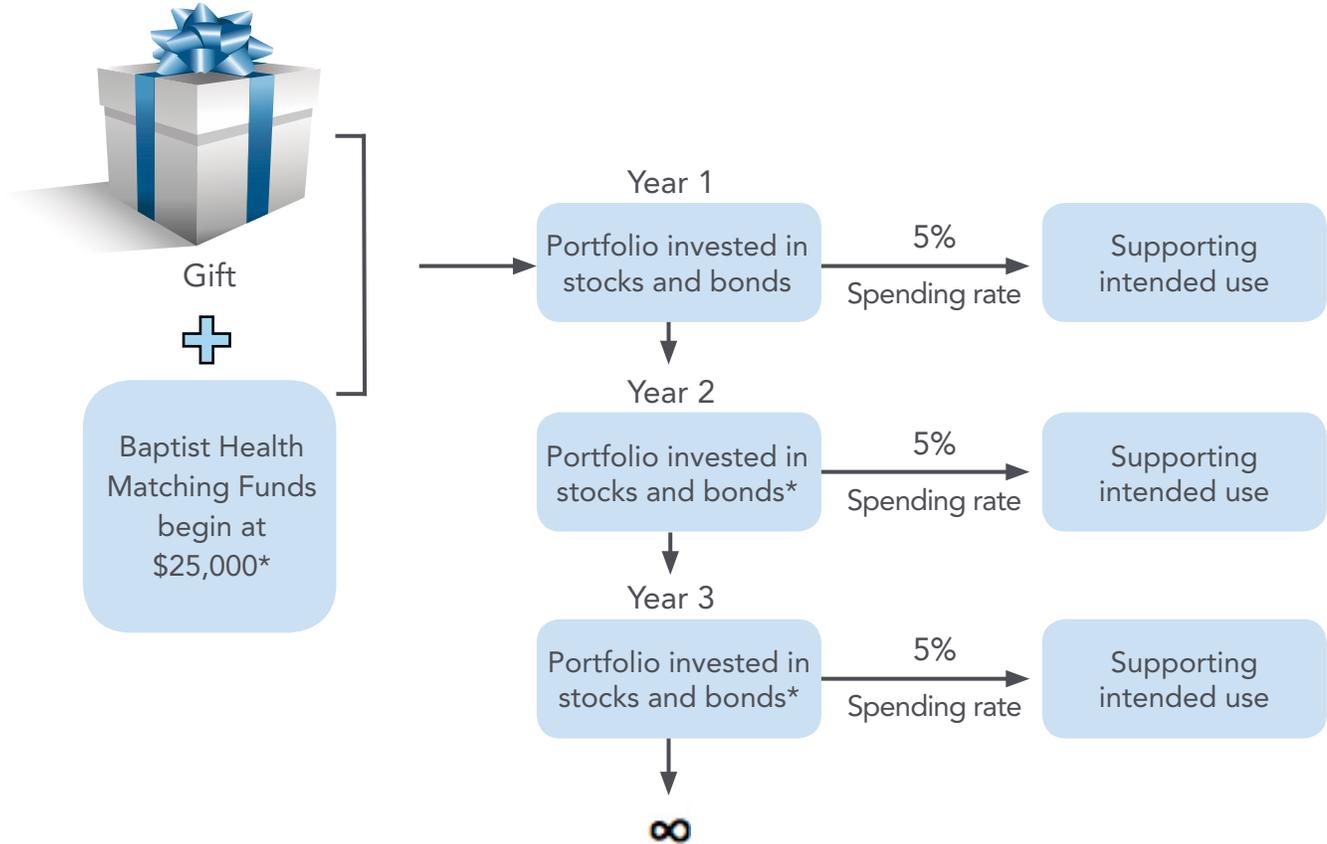


Sincerely,

A handwritten signature in black ink that reads "Pierre N. Allaire". The signature is written in a cursive, flowing style.

Pierre N. Allaire, PhD
Vice President & Chief Development Officer
Baptist Health Foundation

Baptist Health Foundation Endowment Matching Gift Program



Gift Amount	Match %
\$25,000 – \$999,999	100%
\$1,000,000 – \$1,999,999	125%
\$2,000,000 – \$5,000,000	150%

*Gifts at any time and at any level can be added to existing endowments and receive matching funds.

For more information, please contact:
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